

Daily Report

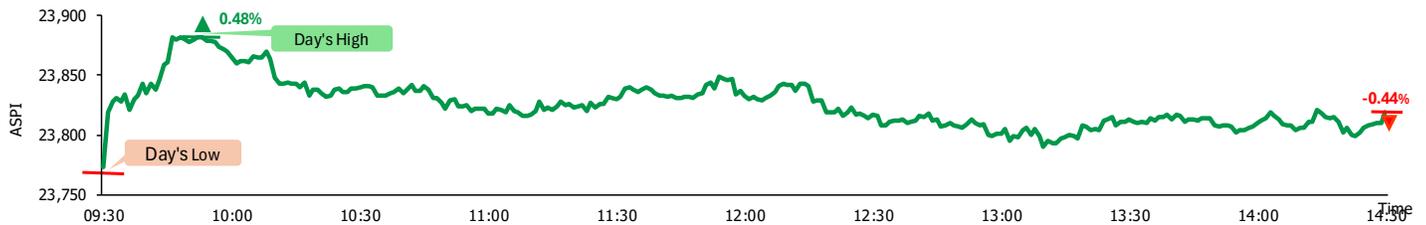
CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,783.0	23,773.6	9.4	0.0	1,158.7	5.1
S&P SL 20 Index	6,728.7	6,721.5	7.2	0.1	571.3	9.3
RSI	56.7	56.3				
Value of Turnover (LKR Mn)	2,562.7	3,890.6	(1,327.9)	(34.1)		
TRI on All Share (ASTRI)	36,225.3	36,210.2				
Foreign Purchases (LKR Mn)	34.2	89.8				
Foreign Sales (LKR Mn)	87.0	101.2				
Foreign Net Flow (LKR Mn)	(52.8)	(11.3)				
Volume of Turnover (No. in Mn)	97.5	139.1				
Market Capitalization (LKR Bn)	8,421.2	8,411.4				

Market Valuation	
PER (x)	11.2
PBV (x)	1.5
DY (%)	2.5

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
23-Feb-2026	23,773.64	23,888.17	114.53	23,773.64	0.00	23,783.02	9.38	0.04%

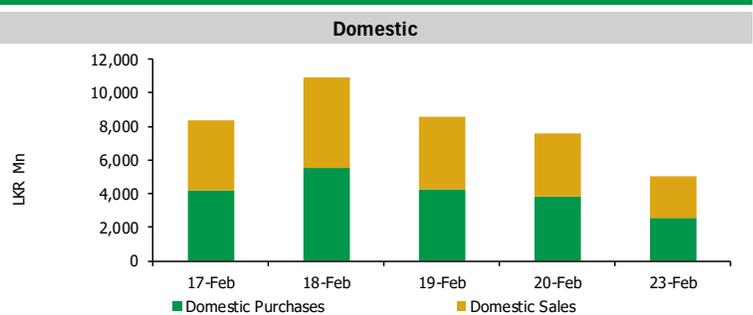


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
PARA	581.3	90.3	0.2
SHAW	277.5	38.5	0.2
ACME	10.0	1.2	0.1
UCAR	1,794.0	175.5	0.1
EXT	13.3	1.1	0.1

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB.X	0.3	(0.1)	(0.3)
CWL	22.2	(1.6)	(0.1)
HUNT	1,437.3	(94.3)	(0.1)
BREW	2,629.0	(158.8)	(0.1)
LPRT	749.8	(40.8)	(0.1)

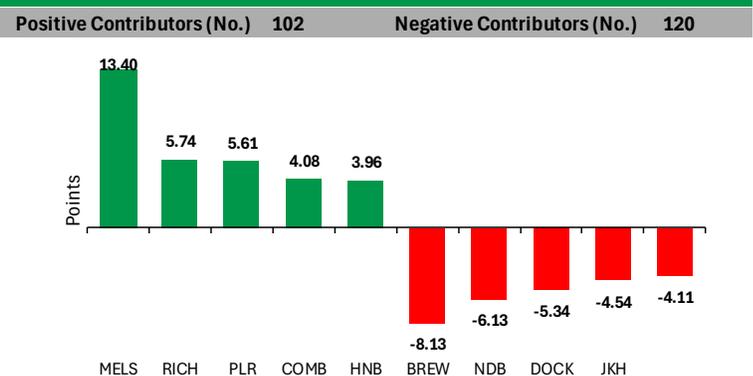
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
LLUB	617,868	200.00	123,573,600
MELS	400,000	182.00	72,800,000
LOLC	99,925	572.00	57,157,100
RCL	748,233	50.40	37,710,943
COMB(X)	100,000	209.00	20,900,000

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

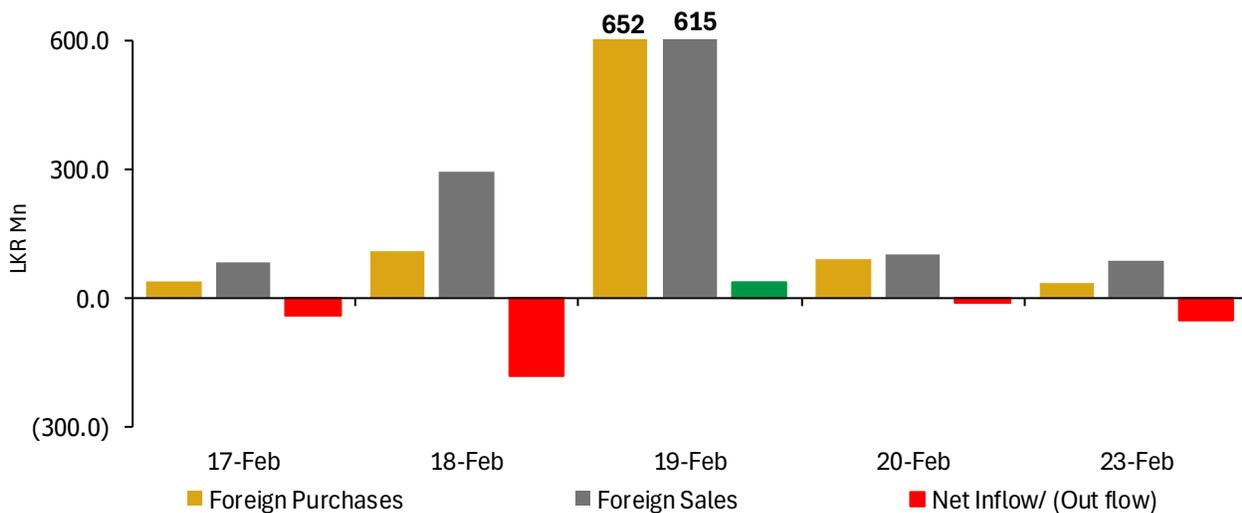
Top Net Foreign Purchases		Top Net Foreign Sales	
	LKR Mn		LKR Mn
LMF	10.34	MELS	(72.80)
CFIN	4.92	JKH	(4.41)
CPRT	4.88	MHDL	(2.65)
RICH	3.07	MSL	(1.15)
TJL	2.51	SHAW	(1.00)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	12,791	27,966	(15,175)

*From January 02 to February 23, 2026

Foreign Activities During Last 5 Days



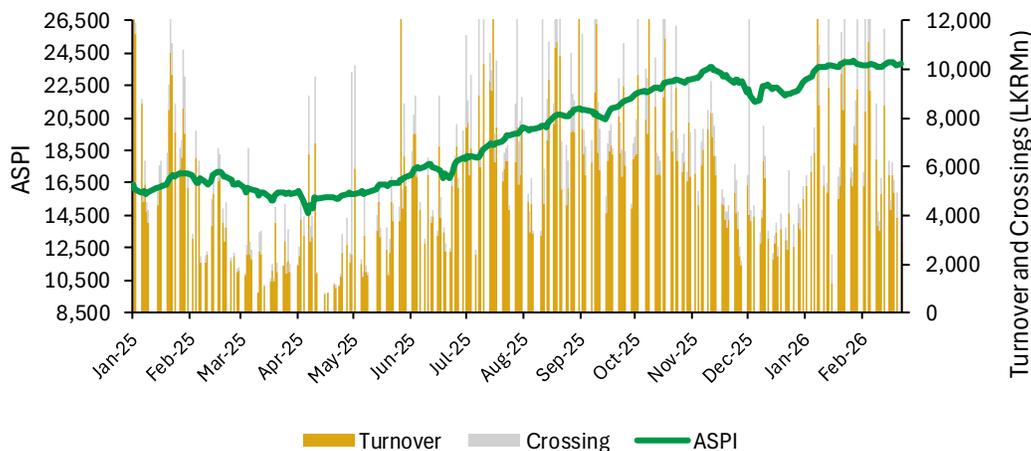
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February*	87,095	25,639	29%

*Upto February 23, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	427,265,395.15	16.96%
Capital Goods	382,529,178.50	15.18%
Materials	346,915,714.25	13.77%
Real Estate Management & Development	333,826,147.20	13.25%
Diversified Financials	304,722,570.15	12.10%
Food, Beverage & Tobacco	241,591,865.35	9.59%
Retailing	115,736,549.75	4.59%
Insurance	100,161,176.15	3.98%
Commercial & Professional Services	51,979,792.45	2.06%
Consumer Durables & Apparel	44,060,190.80	1.75%
Telecommunication Services	38,193,408.30	1.52%
Energy	38,062,627.35	1.51%
Consumer Services	34,200,163.05	1.36%
Utilities	24,873,068.20	0.99%
Health Care Equipment & Services	19,660,410.60	0.78%
Transportation	9,888,343.15	0.39%
Software & Services	3,511,719.80	0.14%
Food & Staples Retailing	1,725,929.00	0.07%
Automobiles & Components	228,053.50	0.01%
Household & Personal Products	150,121.10	0.01%

Source: CSE